

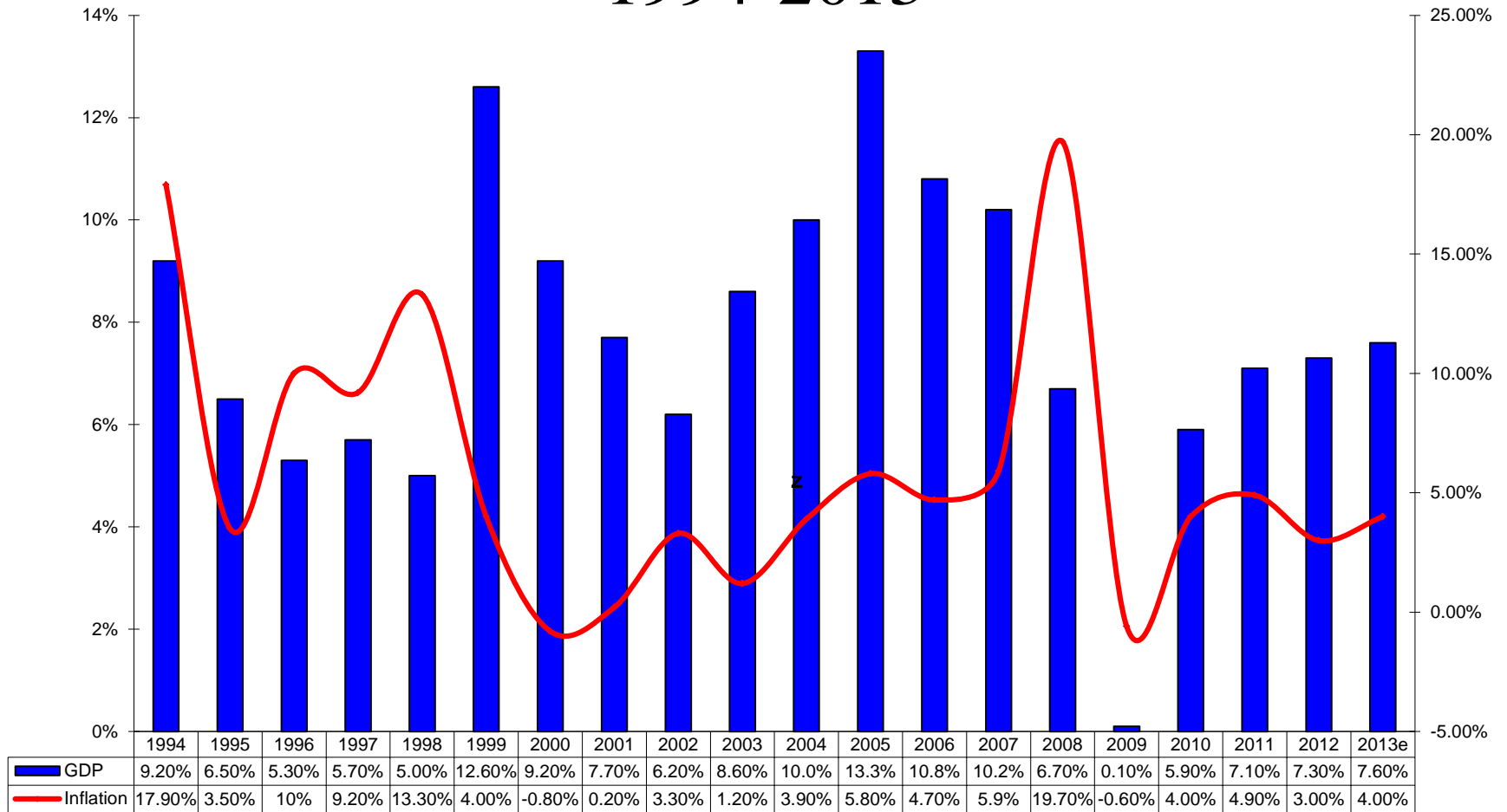
Third Meeting of the Asia-Pacific Foreign Direct Investment  
(FDI) Network for Least Developed and Landlocked  
Developing Countries

# **Cambodia Case on Ensuring inclusive and sustainable FDI in the Natural Resource**

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# Economic Performance 1994-2013



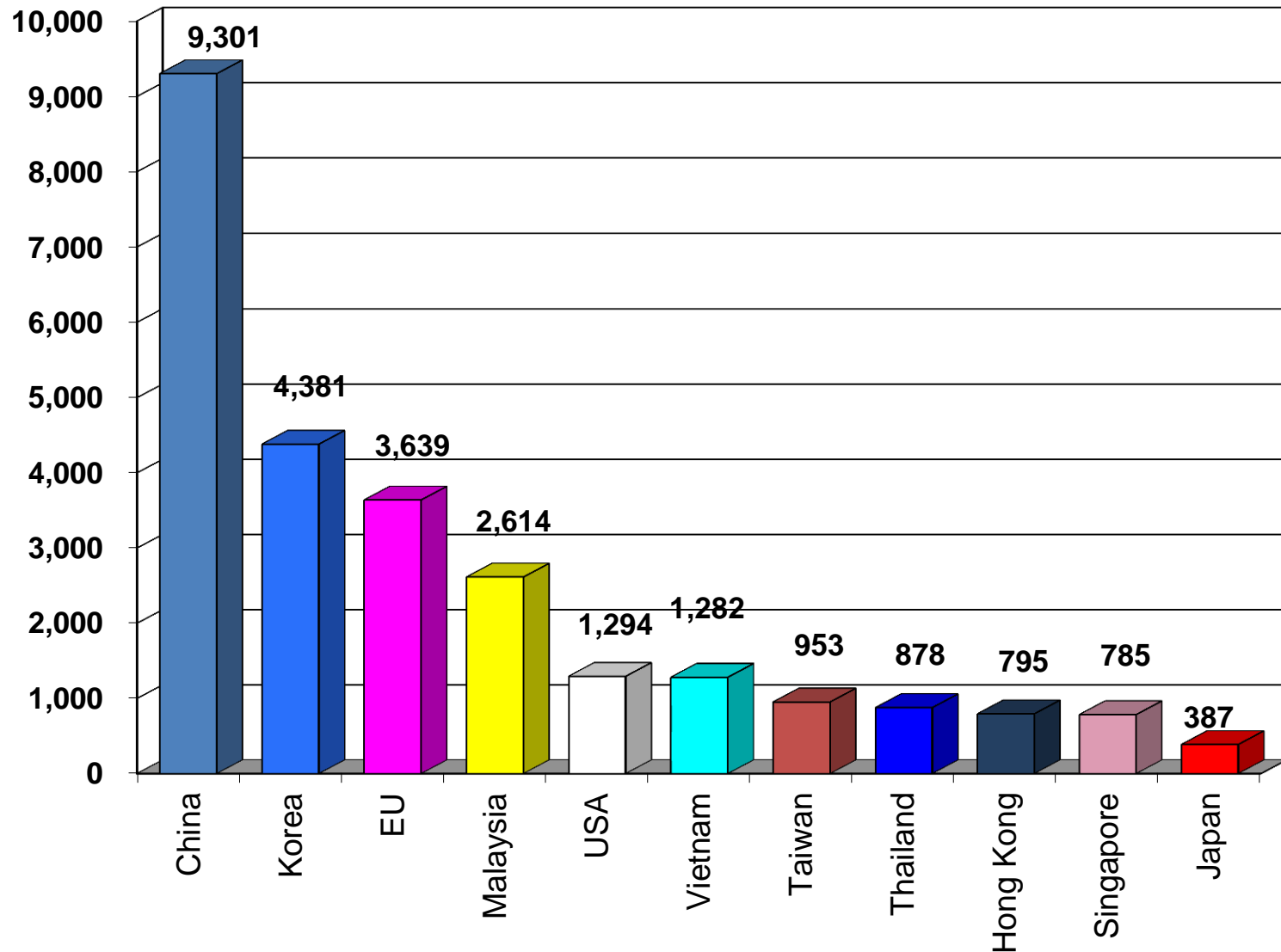
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013e
GDP per capita	402	468	534	623	738	731	830	909	990	1,080

# Investments in Cambodia 2008-June 2013

Rank	2008		2009		2010		2011		2012		Jun-2013	
	\$11,420,127,183		\$6,309,435,594		\$3,029,497,634		\$7,984,908,645		\$2,965,537,652		\$2,340,937,594	
	Country	%	Country	%	Country	%	Country	%	Country	%	Country	%
1	China	39.45	Cambodia	60.81	Korea	35.10	U.K	30.93	Cambodia	42.08	Cambodia	81.55
2	Cambodia	36.73	China	14.93	China	28.73	Cambodia	29.76	China	20.69	China	5.38
3	Korea	10.89	Vietnam	5.58	Cambodia	14.91	China	22.05	Korea	9.89	U.K	3.53
4	USA	5.59	Singapore	4.81	Malaysia	8.53	Vietnam	8.65	Japan	9.15	Korea	2.45
5	Israel	2.63	Russia	3.84	Vietnam	5.23	Malaysia	3.03	Malaysia	6.04	Singapore	2.31
6	Russia	0.92	Thailand	3.53	Portugal	1.66	Korea	2.10	Thailand	4.53	Hong Kong	1.59
7	U.K	0.59	Korea	2.89	Australia	1.65	U.S.A	1.78	Vietnam	2.89	Japan	0.86
8	Austria	0.54	India	1.90	Singapore	1.02	Japan	0.83	Singapore	2.59	Taiwan	0.73
9	Vietnam	0.51	Malaysia	1.19	Denmark	0.97	Australia	0.31	U.K	0.51	Samoa	0.56
10	France	0.50	Japan	0.20	Japan	0.86	Singapore	0.20	U.S.A	0.42	Thailand	0.47
11	Others	1.28	Others	0.32	Others	1.35	Others	0.35	Others	1.21	Others	0.57

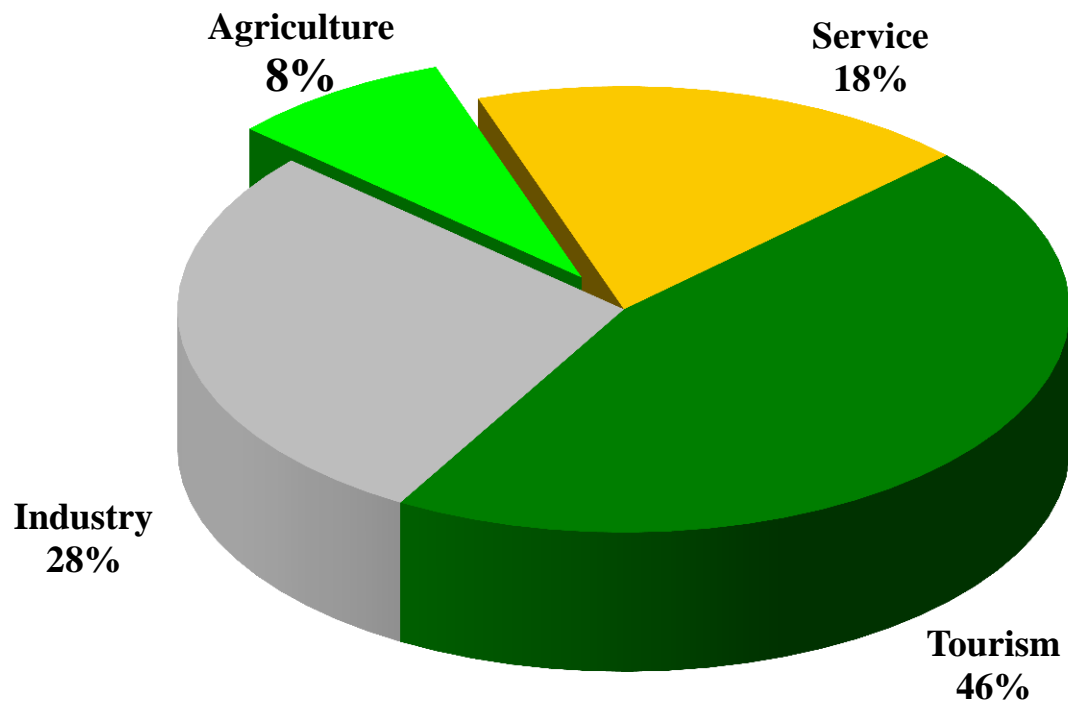
# Approved Investments by Country/Region (Outside SEZ 1994- June 2013)

US\$ Million



# Approved Investments by Sector 1994 – June 2013

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# Investment in Natural Resource

As of September 2013,

- there are 54 projects with total investment capital around US\$ 389,479,542, accounted for 2.07% of total investment, has been approved to undertake the mining exploration and exploitation.
- Other 12 projects with total investment capital of US\$ 264,283,187, accounted for 0.39% of total investment, is in Petroleum sector.

# Availability of Natural Resources

## ❖ Oil and Gas

- ❖ petroleum,
- ❖ Natural gas

## ❖ Land and water resource to further develop and increase the value added in Agriculture

## ❖ Minerals

- ❖ bauxite,
- ❖ carbonate rocks,
- ❖ natural gas,
- ❖ gold,
- ❖ Iron,
- ❖ manganese,
- ❖ phosphate rock,
- ❖ salt,
- ❖ silica,
- ❖ zircon
- ❖ Ruby
- ❖ Sapphire

# Related laws and regulations

- Preah Reach Kram/NS-RKM-1296/36 dated November 18, 1996 ON ENVIRONMENTAL PROTECTION AND NATURAL RESOURCE MANAGEMENT
- Sub-decree No: 72 ANRK.BK dated August 11, 1999 on Environmental Impact Assessment
- Preah Reach Kram NS/RKM/0701/09 dated July 13, 2001 enacted LAW ON MINERAL RESOURCE MANAGEMENT AND EXPLOITATION



# **Mandate on inclusive and sustainable FDI in Natural Resource**

- Although the management of natural resources has improved with the strengthening of mineral resource management, there remain challenges requiring further efforts and initiatives to ensure sustainable development.
- Royal Government will continue to take a comprehensive development approach toward environmental management in Cambodia, through Sustainable management of natural resources.
- New ministry will be established to oversee the development of mining and energy.

# **Policy Action toward sustainable FDI**

- Encourage private sector to leverage their capital in sustainable development by channeling and increasing private productive investment into key sectors and industries that contribute to sustainable development;
- Promote the role of private sector to be part of the solution.
- Revise current Investment Law and Taxation Law as well as the adoption of Special Economic Zones Law with consideration to include policy actions below into this endeavor:
  - 1) Mainstream sustainable development into investment policies.
  - 2) Promote investment in inclusive growth.
  - 3) Promote responsible investments, and
  - 4) Channel investment into green growth and infrastructure development.

# **Building Partnership for growth**

- Continuing to strengthen **Cambodia Development Cooperation Forum, Government-Private Sector Forum, Consultative Meeting between Government and NGOs, and Bilateral Consultation** mechanisms, with the aim to transform all these fora into a “**Cambodia Development Forum**” which will serve as a unified platform for dialogue between the Royal Government and all its stakeholders, including development partners, private sector and NGOs as well as other relevant stakeholders, to discuss development issues in the country.
- Related actions would be to work towards synergizing private investment with ODA and other development finance, and to build an investment policy framework for sustainable development, coupled with a public-private sector partnership action plan.