



Structural Transformation & Poverty Reduction in LDCs in Asia-Pacific

Timor-Leste

At glance for long term poverty reduction
perspective

Overview

- Geostrategic Location (NSDP 2011-2030)
- Young and Vibrant Democracy in ASEAN
- Strong public led of Oil and Gas driven Economy (almost 80% oil base economy)
- Major infrastructure projects (Road, ports and airports)
- Manufacture
- Tourism & Agriculture Industry (long term)

NSDP 2011-2030 vs SDGs



Timor-Leste's geography location



Cont...



Cont... 700 mil market vs GDP nearly 3 trillion USDS/year



Timor-Leste & Bridge to ASEAN and Asia



Emerging vibrant democracy



Economic Intelligent Unit report 2017

- Timor-Leste is the most vibrant democracy in the sub-region of South East Asia (ASEAN)
- 40% women representative at the Parliament;
- Strong Democratic institutions;

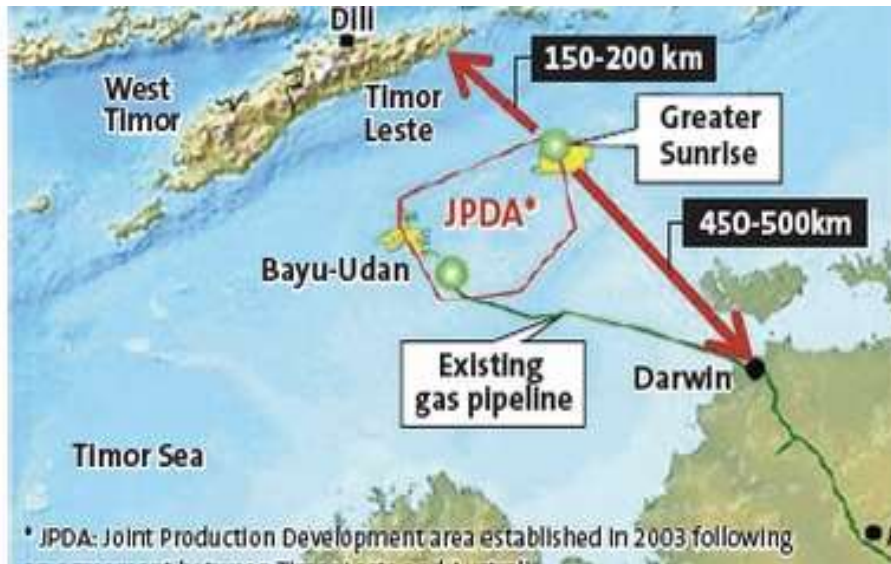
Public Driven Oil Economy

- 6 March 2018 (New Maritime boundary agreed between Timor-Leste & Australia)
- Timor-Leste now becomes the major share holder of Sunrise Oil field 56.6%
- As of Sep 2018; oil sovereign fund is 17 bill USD

Single well operating 1989 until today



New Opportunity as March 2018



Major Infrastructure and connectivity

- National Grid (80% coverage nation-wide)
- Ports
- Airports
- Roads and bridges

Three major national grid completed



Oecusse- Power plant



Betano Power Plant



New Port

22

Tibar Bay Port

First ever Public-Private Partnership (PPP) in the country

Grantor	Government of Timor-Leste
Concessionaire	Timor Port S.A (Bolloré group)
Concession Period	30 years
Concession Model	DBFOT (Design, Build, Finance, Operate & Transfer)
Investment 1 st Phase	~ 280 million Usd
Public / Private	~ 130 million Usd / ~ 150 million Usd
Construction starts	Dec-17
Design Vessel	7.000 TEU
Port Capacity	1.000.000 TEU (final phase)



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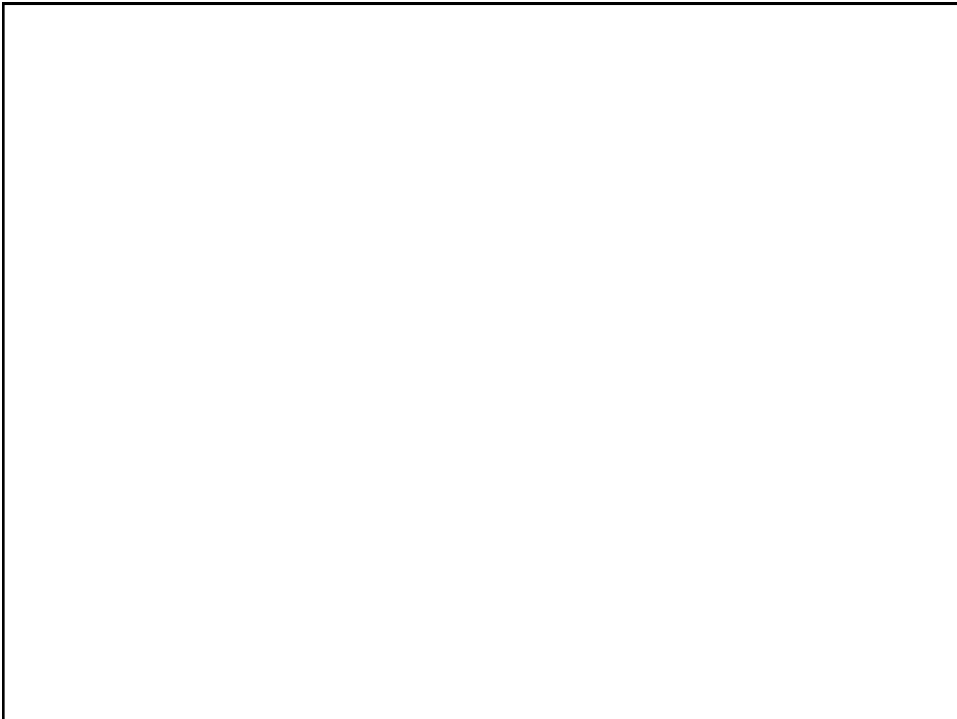
Airports

Dili Airport Master plan 2019

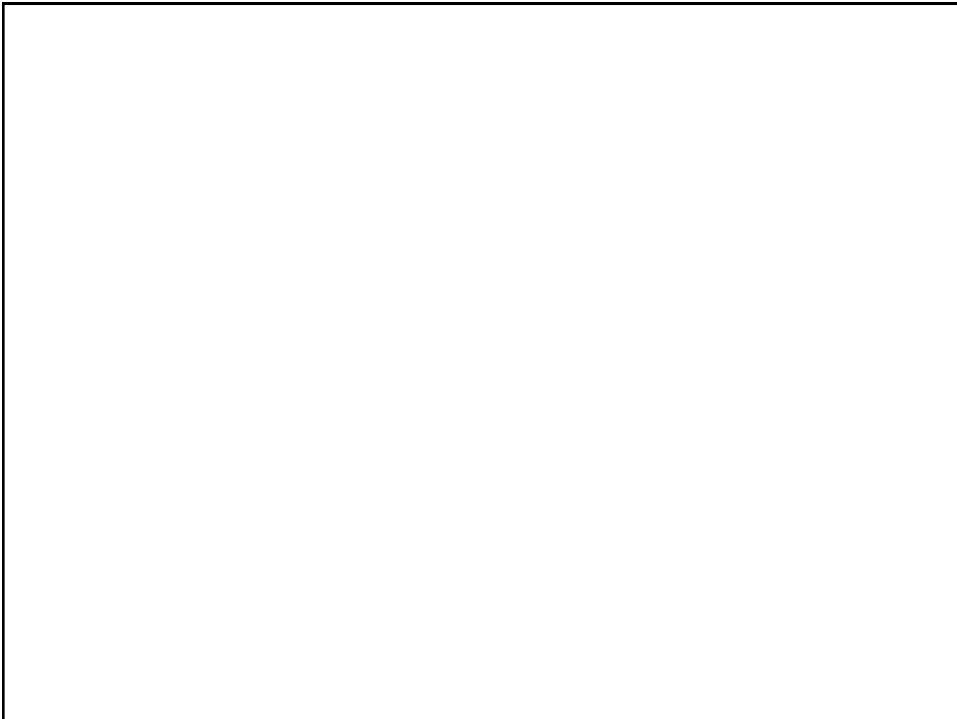


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Airports



Suai International Airport



Finishing stage



Bridgies OECUSSE-ZEEMS



Bridges



Roads



New Financial Centre



Highway



Medium Industries TL-Cement



Heineken-Plant

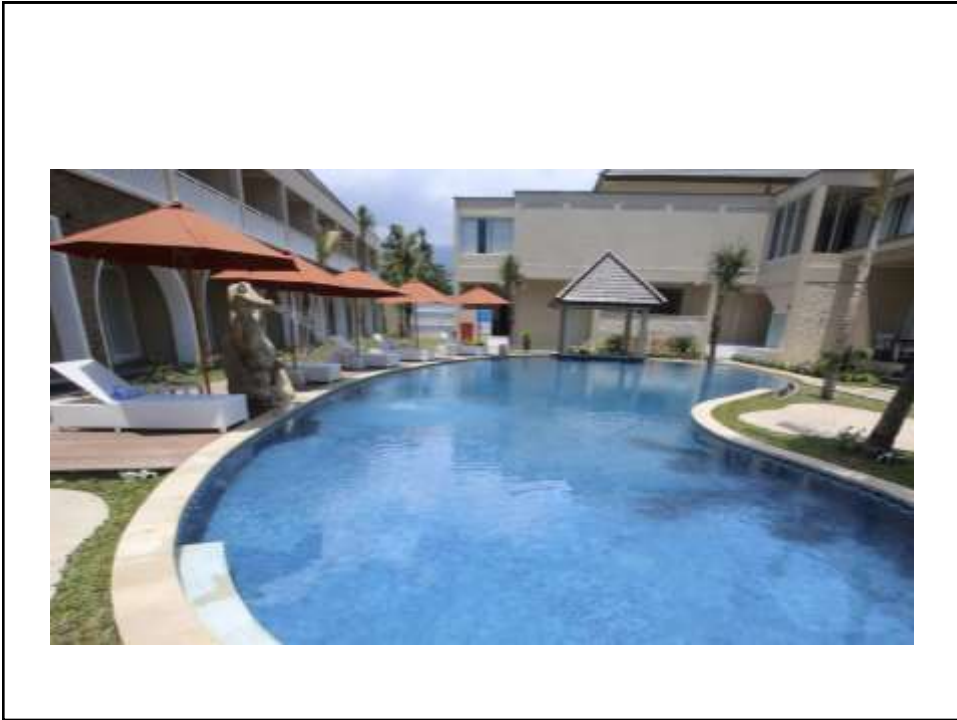


50 million Investment Value (USD)



Below water



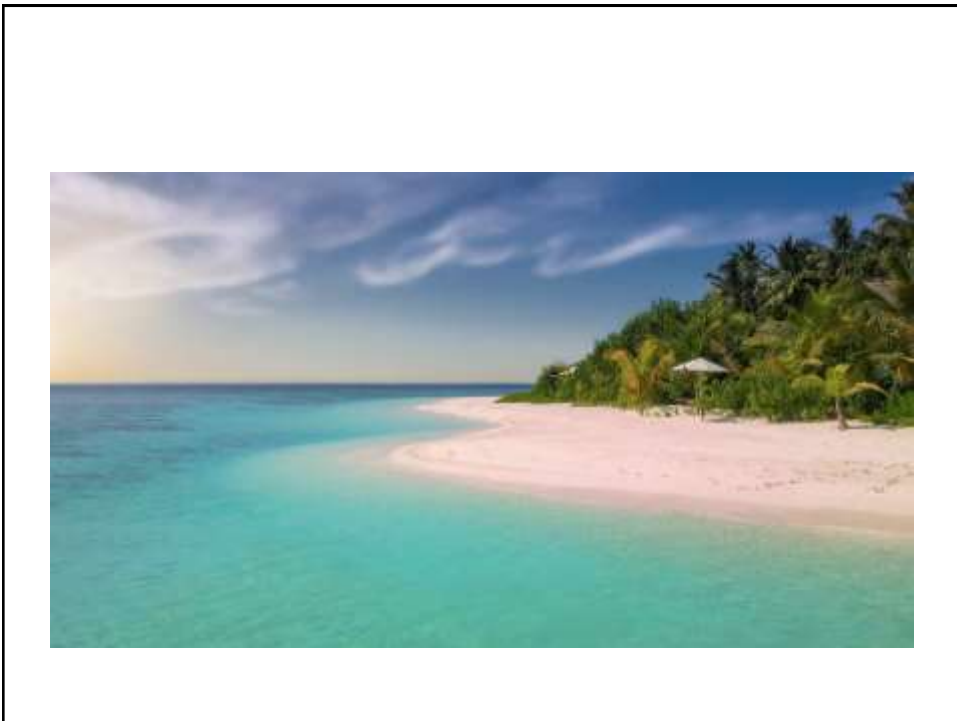


Potential Tourism Sectors



US Mercy Medical Ship







Hotel Timor



Hotel Ramelau



Hotel Novo Turismo



Thank you
Ministry of Finance

