A joint UNCTAD – UNESCAP workshop on “Promoting Structural Economic Transformation in Asia-Pacific Landlocked Developing Countries”

Development of transport infrastructure of the Republic of Kazakhstan

BANGKOK, 4-7 NOVEMBER 2019
EFFECTS FROM THE IMPLEMENTATION OF THE STATE PROGRAM "NURLY ZHOL" 2015-2019

### Share of transport in GDP
- **2014 y.**: 7.9%
- **2019 y.**: 8.3%

### New workplaces
- More than 400 thousand

### Productivity of transport
- 1.7 times

### Transit by road, an increase of 1.5 times
- **2014 y.**: 1.3 million tons
- **2019 y.**: 1.8 million tons

### Air passenger transit, growth by 4 times
- **2014 y.**: 250 thousand passengers
- **2019 y.**: 1,000 thousand passengers

### The volume of transit containers, an increase of 3 times
- **2014 y.**: 271,000 TEU
- **2019 y.**: 825,000 TEU
RESULTS OF THE STATE PROGRAM "NURLY ZHOL" 2015-2019

3 000 km of roads (built and reconstructed)

ITC Western Europe-Western China. Road sections: Astana-Karaganda, Almaty-Taldykorgan, Kokshetau-Petropavlovsk, Aktau-Beineu, Uralsk-Kamenka, bypass of Kordai pass, Beineu-Akzhigit-border of Uzbekistan

1400 km new railways

The following lines were put into operation: Zhezkazgan-Beineu, Arkalyk-Shubarkol, Borzhakty-Ersay, the second tracks on the Shu-Almaty section

6 runways upgraded

Airports: Uralsk, Petropavlovsk, Almaty, Semey, Kostanay, Balkhash

The number of international air routes increased to 99

New destinations: Hong Kong, Tokyo, Ulaanbaatar, Prague

40 million tons transshipment capacity at the border with China

A Dry port was commissioned in the FEZ "Khorgos Eastern gate", which increased the capacity on the border with China by 17 million tons.

27 million tons port facilities in the Caspian sea

Kuryk port (capacity - 6 million tons), Northern extension of Aktau port (capacity - 3 million tons) were put into operation

3400 km engineering networks
INTRODUCTION OF TOLL ON ROADS OF NATIONAL IMPORTANCE

Until 2015 – 1 paid area:
1) "Nursultan-Shchuchinsk" (211 km)

In 2019 – 4 toll plots (682 km):
1) "Nursultan-Shchuchinsk" (211 km)
2) "Nursultan-Temirtau" (134 km)
3) "Almaty-Kapshagay" (42 km)
4) "Almaty-Khorgos" (295 km)

Fees increased 4 times

DEVELOPMENT OF ROADSIDE SERVICE FACILITIES (RSF)

The number of objects of roadside service – 1,822 units.
Brought into line with the NAT.
Standard – 1,000 units.
Built new facilities – 71 units.
DEVELOPMENT OF TRANSIT POTENTIAL OF KAZAKHSTAN

Dynamics of container transit, thousands TEU

- 271 (2014)
- 825 (2019)

3 times increase from 2014 to 2019
Development of transport and logistics infrastructure at key points of distribution of cargo flows

**TLC in Nur-Sultan**
Commissioned: 2015
Total area: 51 Ha
Warehouse capacity: 300 thousand tons
Container terminal power: 4,000 TEU

**Ferry complex in the village of Kuryk**
Commissioned: 2017
Estimated freight traffic: 6.1 million tons per year
railway - 4.1 million tons per year;
cars - 2 million tons per year.

**TLC in Shymkent**
Commissioned: 2017
Total area: 34 ha
Warehouse capacity: 300 thousand tons
Terminal Power: 1,620 TEU

**Northern expansion of Aktau port**
Commissioned: 2017
Capacity: 3 million tons including:
Cereals - 1.5 million tons
General cargo - 1.5 million tons

**ICBC "Khorgos"**
Commissioned: 2012
Total area: 492 ha
Visa-free regime: up to 30 days

**SEZ "Khorgos-East Gate"**
Commissioned: 2016
Total area: 579.1 ha
Forecasted cargo flow: 4.4 million tons

**Terminal at Lianyungang Port**
Commissioned: 2014
Total area: 21.6 ha
Power: 500 thousand TEU
3 dry cargo terminals with the capacity of 3 million tons were built in the port of Aktau.

Increase in the capacity of seaports from 16.5 to 19.5 million tons.

Port Kuryk

Phase 1: Railways ferry terminal
Capacity - 4 million tons
Put into operation - December 2016.
Transported: 3 million tons of cargo

Increase in the capacity of seaports from 17.5 to 27 million tons.

Phase 2: Autopark terminal
Capacity - 2 million tons
Commissioning in 2018.
Construction of the station complex
"Nurly Zhol"
Commissioned: 2017

Construction of the passenger terminal
“International Airport Nursultan Nazarbaev"
Commissioned: 2017
CREATING OF A NEW STATE PROGRAM FOR INFRASTRUCTURE DEVELOPMENT
“NURLY ZHOL” for 2020-2025

EFFECT

Comfortable living environment
Accessibility to infrastructure

Labor productivity growth
Increased population mobility

Development of highways of the local
network, airports, regional aviation
and other infrastructures
THANK YOU FOR ATTENTION!