

STATE COMMITTEE ON INVESTMENT AND STATE PROPERTY MANAGEMENT REPUBLIC OF TAJIKISTAN

STATE ENTERPRISE
«PROJECT IMPLEMENTATION UNIT OF PUBLIC PRIVATE PARTNERSHIP»

8th June 2017

Tbilisi Georgia



DEFINITIONS

What is **PPP**? This cooperation between the public and private partners in the implementation of infrastructure projects and social services established in terms of the **PPP** agreement.

Public partner? These are the central or local government authorities.

Private partner? This an individual entrepreneur or legal entity and the private sector, which will implement the project in accordance with the PPP agreement.

MAIN NORMS OF PPP FACILITIES

- ❖ **Infrastructure** – a complex of buildings, systems and structures for the fields of material production activities, create and improve of the living conditions are necessary, including the public transport system, water supply, electricity, roads, bridges and communication system
- ❖ **Social services** - a set of social services relating to social services in terms of social support, social and socio-medical appliances, services, social and legal services and other material assistance, social adaptation and rehabilitation of citizens who live in difficult conditions.

PPP LAW SHOULD NOT BE COVERED BY:

infrastructure and social services that list 4.09 Government. 2015, №581.

ALSO:

public procurement of goods, works and services in accordance with the Law on public procurement of goods, works and services;

- ✓ privatization of state property;
- ✓ or give any rights to use mineral resources in accordance with the Law on concessions;
- ✓ implementation of micro-projects (grants) lower- international financial organizations and foreign governments.



Purpose and Essence of PPP

The Purpose of PPP

– Redistribution of experience, assets, financial resources, risks and benefits between the government and the private sector

The essence of PPP

- Redistribution of responsibility and risk for the development of areas of traditional state responsibility



Mission of PPP

Participation of a private partner for

- construction
- reconstruction;
- reproduction;
- technical maintenance;
- use (exploitation);
- services for the public

In accordance with the provisions of the PPP are divided between the parties:

- responsibilities;
- risks;
- competencies;

PPP is determined

- With contract;
- A set of normative legal acts

MAIN PARTICIPANTS OF PPP

- PPP Council
- The authorized state body (MIA)
- **Customer organization (sharing)**
- Regulatory authority (AA)
- **Private partners (applicants)**

PREPARING PROJECT DOCUMENTS

- Initiative Partnership Project;
- Preliminary project proposal;
- Feasibility study
- Request expressed interest;
- Tender documents;
- Project Agreement;
- Contracts after the convention;
- Rating of proposals;
- Notifications, reports and etc...

PPP PROJECT STAGES

- ☐ Determination of the PPP project;
- ☐ The selection of the private partner
 - ✓ Tender :
 - Preliminary selection;
 - Final selection
 - ✓ Direct negotiations;
- ☐ Comparison and signing Agreement;
- ☐ Implementation of the Agreement;
- ☐ Control and monitoring of the project.

The state should know:

- Does this project can be a success as a PPP mechanism?
- PPP mechanism ratio of price and quality in comparison with the form of the purchase may be submitted?
- Potential investors may be interested in this.

Pre-FS for the implementation of the project provides a mechanism through PPP.

Also set new standards for future research opportunities and PPP mechanism for this project



PPP projects for a partner of public interest

1. Ability to attract the expertise and resources of the private sector focus on social and infrastructure projects, which allows budget resources to other projects.
2. The state used the efficiency of the private sector in the construction process.
3. Reduce costs improvement of projects, including construction and operation.
4. Assessment of PPP projects will be carried out in accordance with the quality of the final products and services for PPP in the quality of the final agreement of the project.
5. Effective distribution of risk in PPP projects

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In favor of PPP projects for a private partner

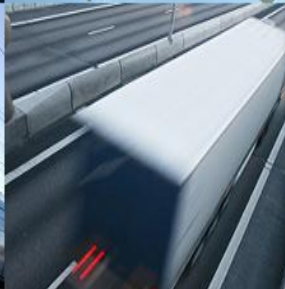
1. Investing large amounts of money for a long period with the percentage of viable
2. The long-term agreement, which will allow the private partner to put long-term planning of their financial recourses
3. The possibility of sharing the political risks of the project with the state

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PPP implementation in the areas of ...

Transport	Water	Energy	Society
<ul style="list-style-type: none"> ■ roads ■ bridges ■ parking for buses ■ airports ■ terminals 	<ul style="list-style-type: none"> ■ water and sewage system ■ water treatment ■ Pump, etc. 	<ul style="list-style-type: none"> ■ manufactured ■ sale ■ Electricity lines ■ alternative energy, etc. 	<ul style="list-style-type: none"> ■ hospitals ■ School-kindergarten ■ recycling of waste, etc..





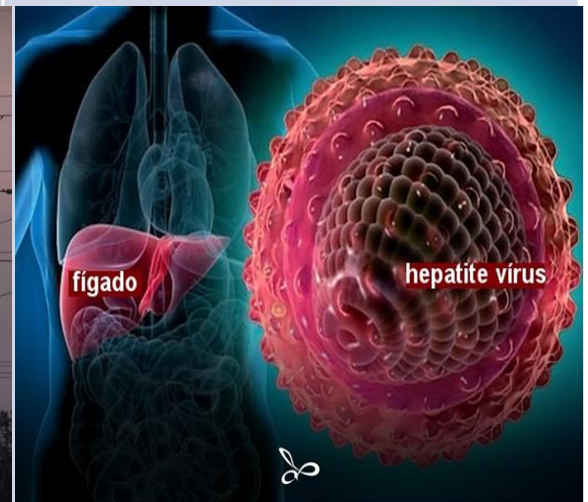
1. *Build-and-Transfer (BT).*
2. *Build-Lease-and-Transfer (BLT).*
3. *Build-Operate-and-Transfer (BOT).*
4. *Build-Own-and-Operate (BOO)*
5. *Build-Own-Operate-and- Transfer (BOOT).*
6. *Build-Transfer-and-Operate (BTO)*
7. *Contract-Add-and-Operate (CAO)*
8. *Rehabilitate-Operate-and-Transfer (ROT)*
9. *Rehabilitate-Lease-and-Transfer (RLT)*
10. *Provision of social services (PSS).*

Implemented Project of the PPP

1. Updating and management of kindergarten in Dushanbe. The agreement between Ministry of Energy and Water Resources and the private partner organization LLC "Boychechak" amount of 8 million terms 10 years

2. Construction of the transmission line to the FEZ "Dangara" Agreement between the Ministry of Energy and Water Resources and the company "Shanxi Coal Corporation" - the term of the project People's Republic of China 8 years amount 22, 8 million USD

3. Creating a center of anti-virus Hepatitis "Agreement between the Ministry of Health and Social Protection Project" and LLC "Toçikinovatsija 15 years amount of 20 million



THANKS FOR ATTENTION!

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Partnership”**

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