

Thimpu, Bhutan

Myanmar's
Trade
Development

Outline

1

Myanmar's Trade Relation

2

Reform Measures for Trade Facilitation

3

Myanmar Trade Structure

4

CO Forms

5

Challenges

Myanmar's Trade Relation

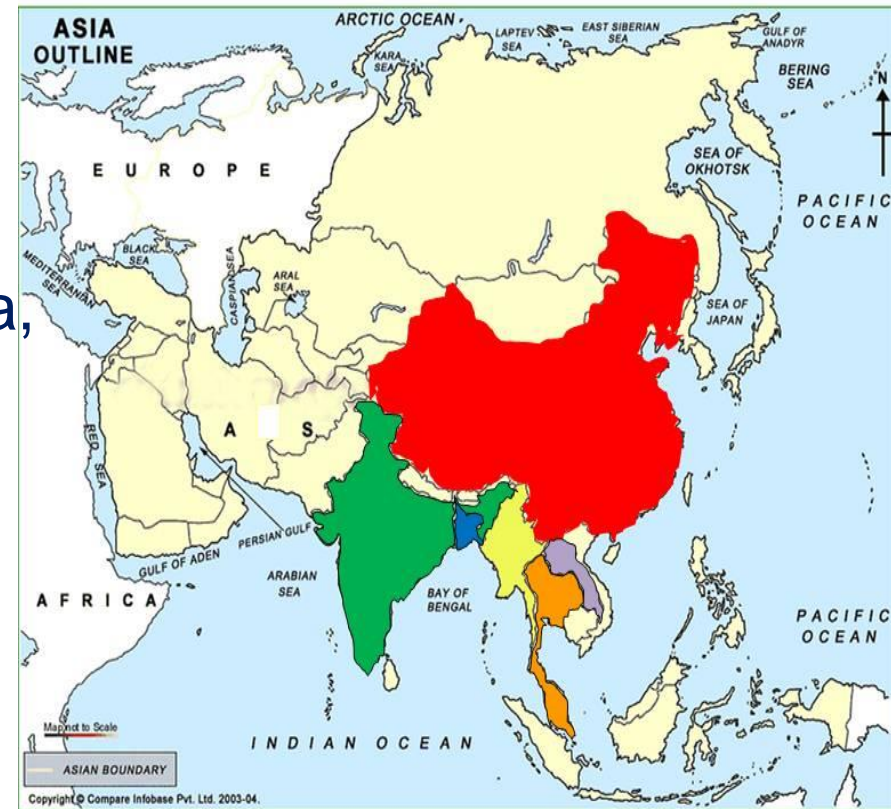
- Founding member of the GATT and now WTO.
- Trade practices are governed by the WTO trading principles.
- Member of the Association of South East Asian Nations (ASEAN) since 1997.
- Member of BIMSTEC in December in 1997, member of GMS and ACMECS as well.

Bilateral Trade Agreements

❖ Bilateral Trade Agreements with:

- Bangladesh,
- People's Republic of China,
- India,
- Republic of Korea,
- Laos,
- Malaysia,
- Pakistan,
- Philippines,
- Thailand and
- Vietnam.

❖ Bilateral Joint Trade Commissions with: Bangladesh, India, Thailand, and Viet Nam.



Border Trade Agreements

Border Trade Agreements with :

- China,
- India,
- Bangladesh,
- Thailand, and
- Lao PDR.

Joint Border Trade Commission with:

- China
- India



Major Trading Partners (2015-2016)

- China
- Thailand
- Singapore
- Japan
- India
- Malaysia
- Republic of Korea
- Indonesia
- Hongkong
- Vietnam



Reform Measures (Trade)

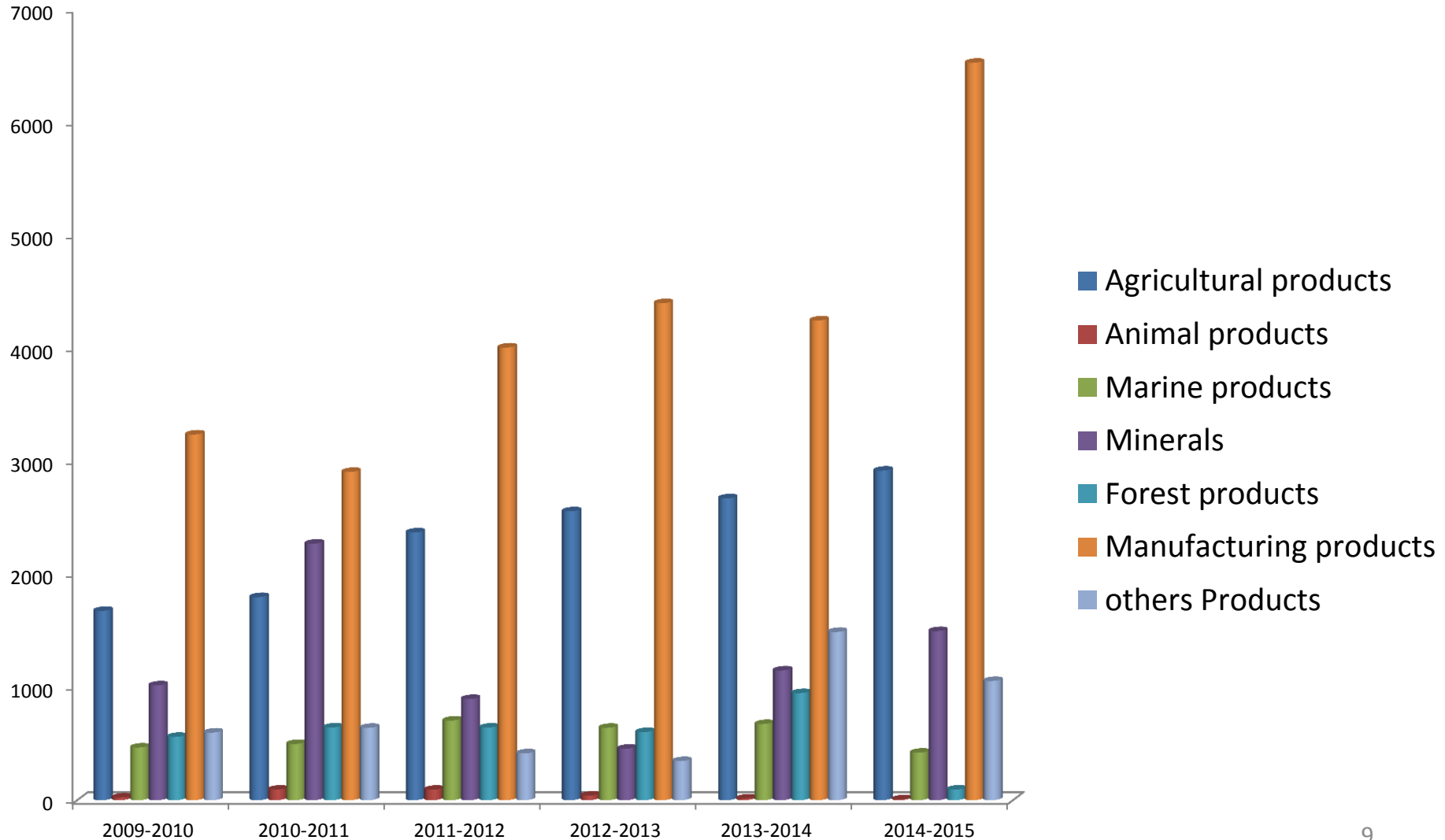
- 1st Trade Policy Review in 2014
- Reduction of unnecessary or redundant documents
- Only 4405 HS lines (45%) in the Negative List be required to apply import license.
- Removing formerly restrictive import items
- Liberalized on importing vehicles
- Granting to export formerly restricted export items

National Trade Portal and Trade Repository

- Collecting, identifying Trade related laws and regulations
- Streamlining Non-Tariff Measures
- With the assistance of USAID and has launch on 26th May, 2016.
- Signing MOU with Laos ' Ministry of Commerce
- Easily access trade and investment information

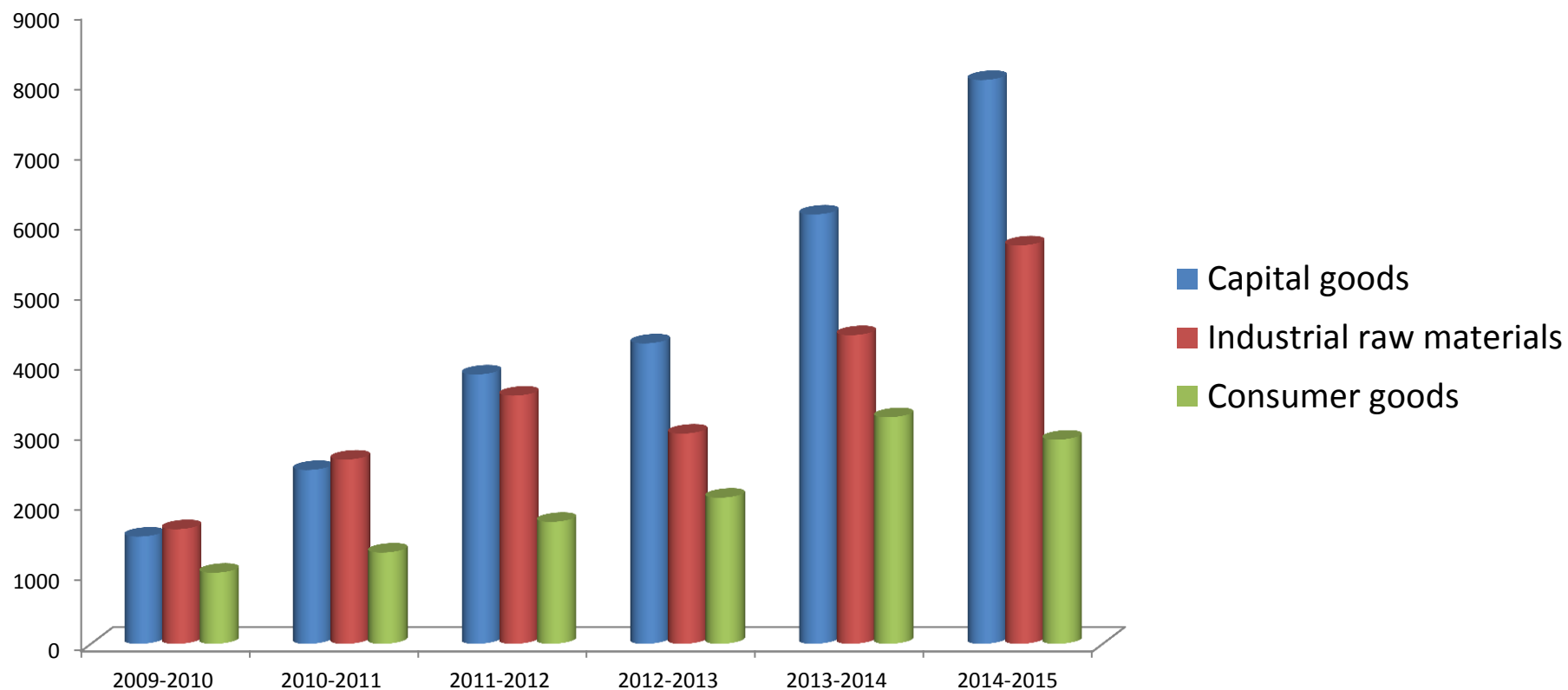
Export by commodity group

US\$ in Million



Import by commodity group

US\$ in Million



National Export Strategy

Priority Sector-Goods

1. Rice
2. Pulses & beans and oil seed crops
3. Fish and Crustaceans
4. Textile and Garments
5. Wood based products
6. Rubber

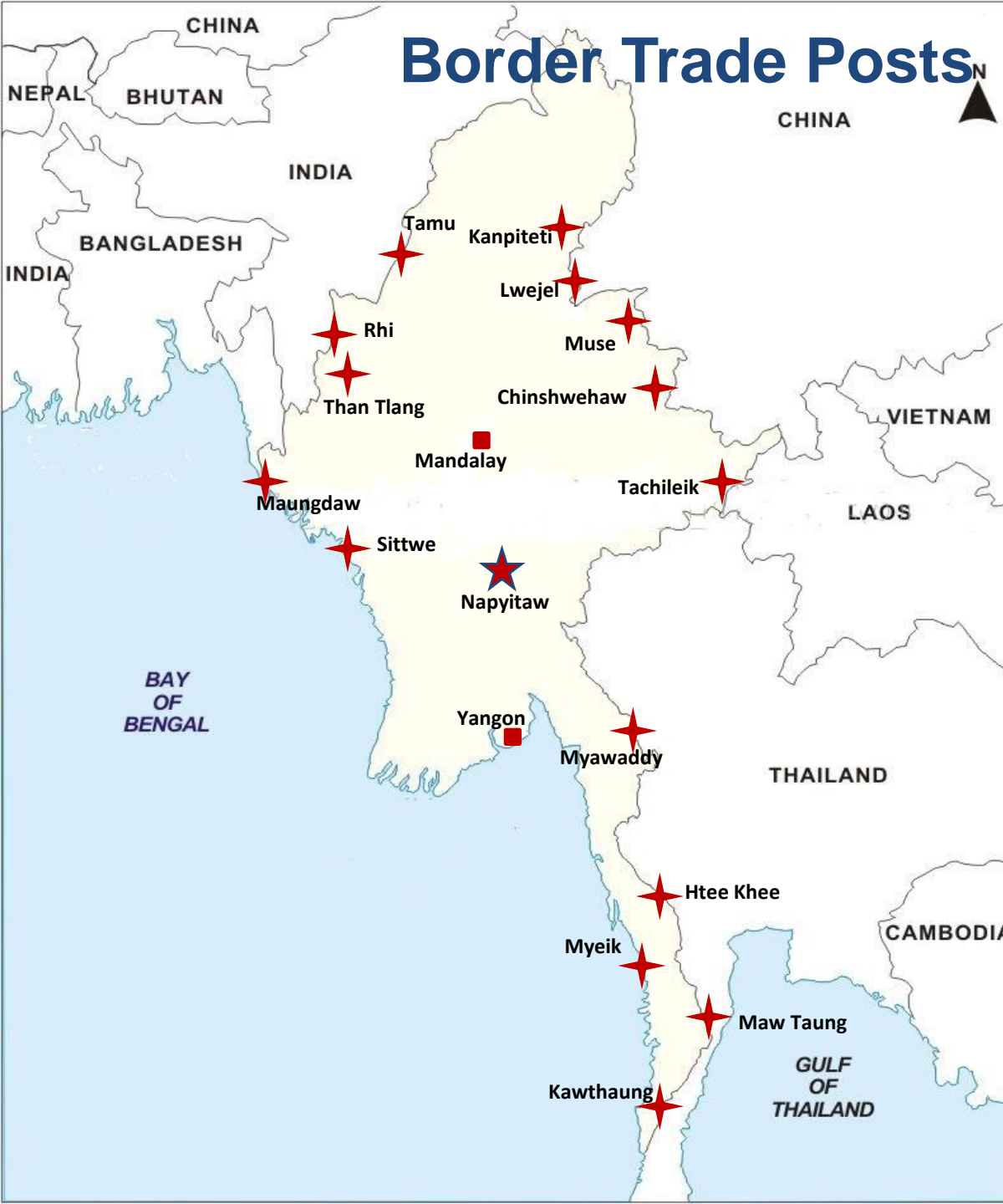
Priority Sector-Services

Tourism

Cross-Sector Function

1. Trade financing
2. Trade information and promotion
3. Quality Management
4. Trade facilitation and logistics

Border Trade Posts



MYANMAR-CHINA BORDER

MUSE
CHINSHWE HAW
KANPITE
LWEJEL

MYANMAR-THAILAND BORDER

MYAWADDY
TARCHILATE
KYAWTHAUNG
MYEIK
MAWTAUNG
HTEEKHEE

MYANMAR-INDIA BORDERE

TAMU
RHI
THANTLANG

MYANMAR-BANGLADESH BORDER

SITTWE
MAUNGDAW

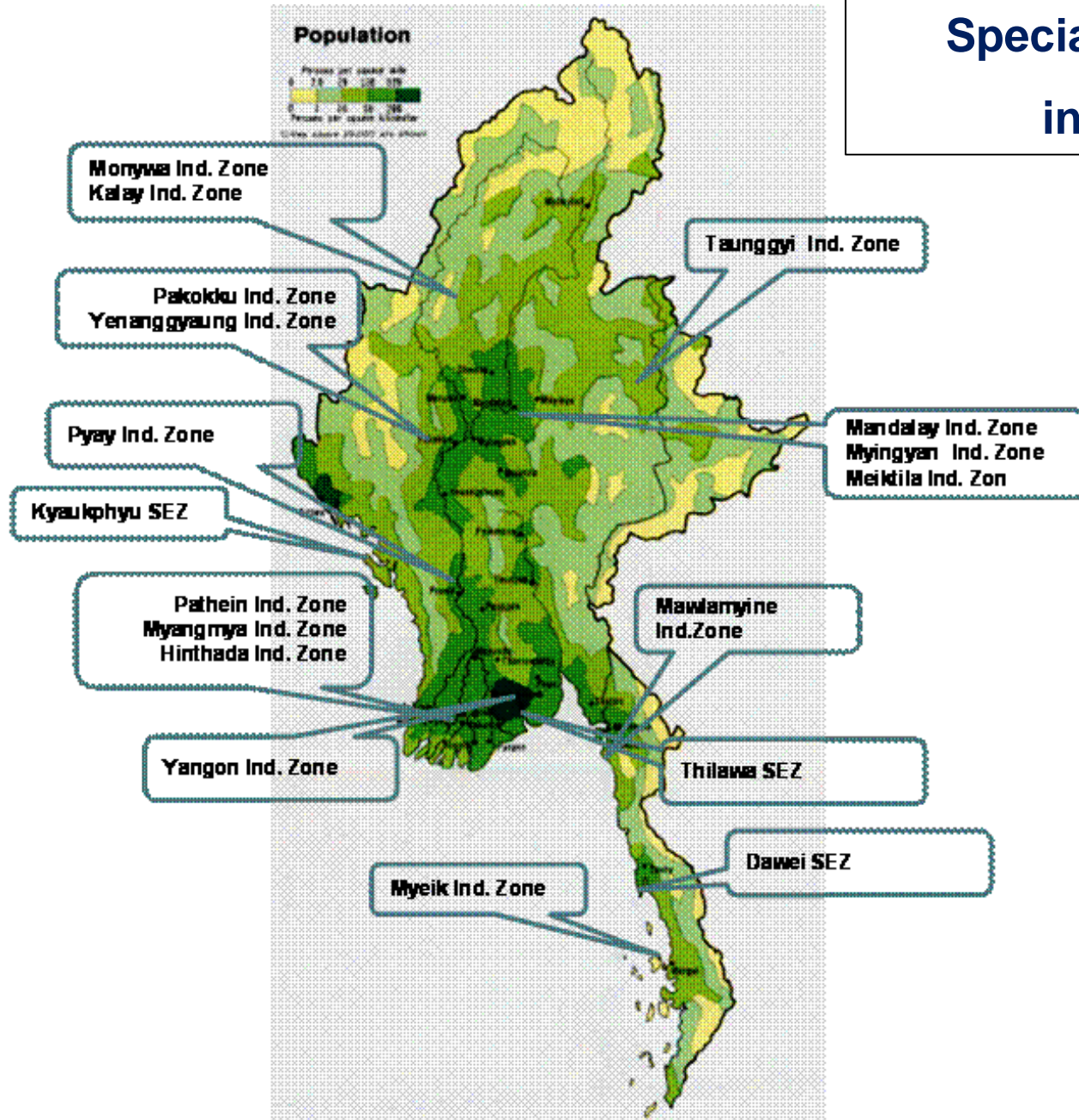
Generalized System of Preferences

No	Name of CO Forms	Countries that allows generalized system of preferences	The first issued Date
1.	Generalized System of Preferences (Form-A)	(11) Plans from 37 developed countries	1988/1-8-1990
2.	Preferential Treatment for LDCs from Korea	The Republic of Korea	21-8-2000
3.	Duty-Free Tariff Preference (DFTP Scheme) from India (Form- DFTP)	India	24-4-2009
4.	Duty-Free Treatment	The People Republic of China	1-7-2013

Preferential CO Forms in accordance with Free Trade Area

No	Name of CO Forms	Included Countries	The first issued Date
1.	AFTA (ATIGA Form-D)	10 ASEAN Countries	23-11-1998/ 1-7-2010
2.	ASEAN -China FTA (Form-E)	10 ASEAN Countries + China	6-9-2005/25-3-2011
3.	ASEAN -Korea FTA (Form-AK)	10 ASEAN Countries + the Republic of Korea	1-7-2007
4.	ASEAN -Japan CEP (Form-AJ)	10 ASEAN Countries + Japan	1-12-2008
5.	ASEAN -Australia & New Zealand FTA (Form-AANZ)	10 ASEAN Countries + Austria and Newzeland	1-1-2010
6.	ASEAN -India FTA (Form-AI)	10 ASEAN Countries	15-1-2010

Industrial Zones Special Economic Zones in Myanmar (2015)



Industrial Zones
15 Zones

Special Economic Zones

- Kyauk Phyu
- Thilawa
- Dawei

Challenges (Trade)

- Need diversification of products and market
- Quality management
- Skill labor
- Infrastructure
- Technology to add value for international standard
- Innovation



**Thank you
for
your attention**