DEVELOPMENT OF THE TRANSPORT-LOGISTICS INFRASTRUCTURE of the Republic of Kazakhstan

BANGKOK, 13-14 NOVEMBER 2019
Kazakhstan, being in fierce competition for attracting transit cargo, was able to create a competitive land route as opposed to traditional international routes.

In 2020, it is planned to increase:
annual transit traffic to 2 million TEUs
revenues from transit traffic to $5 billion

### Distances and Travel Times

<table>
<thead>
<tr>
<th>Route</th>
<th>Distance, km</th>
<th>Travel time, days</th>
</tr>
</thead>
<tbody>
<tr>
<td>Through Kazakhstan</td>
<td>9-10 ths.</td>
<td>13-15</td>
</tr>
<tr>
<td>Trans Siberian route</td>
<td>11-12 ths.</td>
<td>18-20</td>
</tr>
<tr>
<td>The Northern Sea Route</td>
<td>14-15 ths.</td>
<td>33-35</td>
</tr>
<tr>
<td>South Sea Route</td>
<td>23 000 ths.</td>
<td>45-60</td>
</tr>
</tbody>
</table>
DEVELOPMENT OF TRANSIT POTENTIAL OF KAZAKHSTAN

Dynamics of container transit, thousands TEU

<table>
<thead>
<tr>
<th>Year</th>
<th>2014</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>TEU</td>
<td>271</td>
<td>825</td>
</tr>
</tbody>
</table>

3 times increase
Improving the logistics performance Index
World Bank (LPI)

<table>
<thead>
<tr>
<th>2007</th>
<th>2010</th>
<th>2012</th>
<th>2014</th>
<th>2016</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>65</td>
<td>81</td>
<td>84</td>
<td>50</td>
<td>90</td>
<td>83</td>
</tr>
</tbody>
</table>

- **The efficiency of customs**
- **Quality of infrastructure**
- **Ease of organization of international transportation**
- **Compliance with delivery times**
- **Competence in logistics**
- **Cargo tracking capability**

**71 place at the end of 2018**

**6 positions**
Dry ports of the Republic of Kazakhstan

TLC in Nur-Sultan
TOO Continental Logistic & «Astyk logistics»

TLC in Shymkent

TOO KTZE -Khorgos-Gateway
DRY PORT SERVICES

Service on the principle of «one window»

Client

Warehouse services

Container terminal services

Customs service

Transport service
Dry port LLP «KTZE-Khorgos Gateway» in Almaty region

**Total area: 129.8 Ha**

- Capacity: 540 thousand TEU
- Container area: - 193 986 m²
- The capacity of 18 thousand containers
- Container terminal: 6 access roads
- Container area-14.2 Hectares
- Open warehouses (dry. cargo) - 6.2 Ha
- Covered warehouses-1,2 Ha

**Cargo flow:**

4.4 million tons
Transport and logistics center LLP «Continental Logistics» in Nur-Sultan

**Total area: 51 Ha**

- Dry warehouse class «A» - total area-32 476 sq. m.
- Climate warehouse of class «A» is 14 034 sq. m.

- Container area – 5.7 Hectares.
- Trading and distribution center «Kenmart»- 26 000 sq. m.
- Customs clearance center – 740 sq. m.

**Power:**

- Capacity of the container terminal-one-time storage on the territory of the terminal-up to 4 000 TEU,
- Able to handle-more than 1 000 000 tons of cargo per year.
Transport and logistics center «Astyk logistics» in the city Nur-Sultan

**Total area: 32 Ha**
- Dry warehouse class «A» - total area – 30,370 sq.
- Container area – 3 Hectares.

**Power:**
- The capacity of the warehouses of 40 thousand pallet places.
- The capacity of the loading-unloading zone is 1000 pallets per day.
Transport and logistics center LLP «Continental Logistics» in Shymkent

Total area: 34 Ha

- Dry warehouse class «A» - total area-10 370 sq. m.
- Climate warehouse class «A» - 12 351 sq. m.
- Container area – 2 Hectares.

Power:

Capacity of the container terminal-one-time storage on the territory of the terminal - up to 1,600 TEU, capable of handling-up to 600,000 tons of cargo per year.

Capacity of warehouses - number of pallet places 55 thousand PCs.

The capacity of the loading-unloading zone is 1000 pallets per day.
THANK YOU FOR ATTENTION!