

**UNITED NATIONS
ECONOMIC AND SOCIAL COMMISSION FOR ASIA AND THE PACIFIC
and
Public Private Partnership Unit (UKAS), Government of Malaysia**

Financing Sources for Public-Private Partnerships (PPPs),
Sub-Regional Expert Group Meeting (EGM) for South-East Asian Countries

24-25 November 2015

Kuala Lumpur, Malaysia

AGENDA

Day One: 24 November 2015

08:30 – 09:00	Registration
Opening Session	
09:00 – 09:30	Opening Remarks by Mr. Peter O'Neill , Chief Transport and Policy Section, Transport Division, UNESCAP Chairperson's Remarks by Dato' Ahmad Husni bin Hussain , Director General, Public Private Partnership Unit, Prime Minister's Department
1. Taking Stock of Private Finance of Infrastructure in South-East Asian Countries	
09:30 – 11:00	<ul style="list-style-type: none"> a) Infrastructure needs and private financing in South-East Asia <ul style="list-style-type: none"> - Mr. Mathieu Verougstraete, <i>Economic Affairs Officer, UNESCAP</i> b) Leveraging Private Finance through Development Banks: the example of the Global Infrastructure Facility (GIF) <ul style="list-style-type: none"> - Ms. Towfiqna S. Hoque, <i>Senior Infrastructure Specialist, Global Infrastructure Facility (GIF), World Bank Group</i> c) Reaching Financial Close for PPP projects: Challenges and Solutions <ul style="list-style-type: none"> - Ms. Lynn Tho, <i>Head of Infrastructure Advisory, ASEAN Transaction Advisory Services, Ernst & Young Solutions LLP, Singapore</i>
11:00 – 11:30	Coffee Break (group photo)
2. Sharing Selected Country Experiences with PPP Projects Financing (Part I)	
11:30 – 12:30	<ul style="list-style-type: none"> a) The experience of the Philippines with PPP Projects Financing <ul style="list-style-type: none"> - Ms. Mia Sebastian, <i>Director of Project Development Services, Public-Private Partnership Center, the Philippines</i> b) The experience of Cambodia with PPP Projects Financing <ul style="list-style-type: none"> - Mr. Pen Thirong, <i>Deputy Director General, General Department of Budget, Ministry of Economy and Finance, Cambodia</i> c) The experience of Indonesia with PPP Projects Financing <ul style="list-style-type: none"> - Mr. Sri Bagus Guritno, <i>Deputy Director for Government Support Approval</i> or Mr. Maman Suhendra, <i>Deputy Director for Preparation of PPP Projects, PPP Unit, Ministry of Finance, Indonesia</i>

12:30 – 13:30	Lunch break
3. Increasing Resources for PPP Projects	
13:30 – 15:00	<ul style="list-style-type: none"> a) Enabling Monetization of Infrastructure Assets through Securitization <ul style="list-style-type: none"> - Ms. Jennifer Romero-Torres, Senior Financial Sector Specialist (Capital Markets and Infrastructure), Asian Development Bank b) Green Bonds <ul style="list-style-type: none"> - Ms. Justine Leigh-Bell, Manager of Standards and Certification Scheme, Climate Bonds Initiative, London c) Financing Infrastructure: the Role of Islamic Finance <ul style="list-style-type: none"> - En Nik Mohamed Din Nik Musa, Director, Malaysia Islamic Finance Centre (MIFC) Promotion Unit, Central Bank of Malaysia
15:00– 15:30	Coffee Break
4. Policy Recommendations (Part I)	
15:30 – 17:00	Roundtable discussion
17:00	End of first Day Meeting

Day Two: 25 November 2015

5. Mobilizing Resources from Institutional Investors	
09:00 – 10:30	<ul style="list-style-type: none"> a) Infrastructure Debt Securities: the Case of Sukuk in Malaysia <ul style="list-style-type: none"> - Encik Zainul Hashim, Senior Vice President/Head of Debt Capital Market (DCM) and Mohd Hedzir Hanafi, Director & Head Unit, Capital & Project Advisory, DCM , AmInvestment Bank Berhad b) Regional initiatives: the ASEAN Infrastructure Fund <ul style="list-style-type: none"> - Datuk Dr. Sundaran Annamalai, Deputy Secretary General (Policy), Ministry of Finance, Malaysia c) Obstacles and solution to project bond funding in South-East Asia <ul style="list-style-type: none"> - Mr. Marat Zapparov, Director Infrastructure, Clifford Capital, Singapore
10:30 – 11:00	Coffee Break
6. Sharing Selected Country Experiences with PPP Projects Financing (Part II)	
11:00 – 12:30	<ul style="list-style-type: none"> a) Freeing up capital for new projects via takeout financing mechanisms: the experience of India <ul style="list-style-type: none"> - Ms. Sharmila Chavaly, Joint Secretary, Department of Economic Affairs, Ministry of Finance, India b) The experience of Thailand with PPP Projects Financing <ul style="list-style-type: none"> - Mr. Polchak Nimwattana, State Enterprise Analyst (Senior Professional Level), State Enterprise Policy Office (SEPO), Ministry of Finance, Thailand

	<p>c) The experience of Viet Nam with PPP Projects Financing</p> <ul style="list-style-type: none"> - Ms. Pham Thi Thanh Tu, PPP Office, Public Procurement Agency (PPA), Ministry of Planning and Investment (MPI), Viet Nam <p>d) The experience of Laos with PPP Projects Financing</p> <ul style="list-style-type: none"> - Ms. Thiengthepvongsa, Deputy Director General of Investment Promotion Department, Ministry of Planning and Investment
12:30 – 13:30	Lunch break

7. Boosting Infrastructure Financing through Risk Mitigation Instruments

13:30 – 15:00	<p>a) Access to Risk Mitigation Instruments for Private Infrastructure Investment in Southeast Asia:</p> <ul style="list-style-type: none"> - Mr. Knut Gummert, Policy Analyst, OECD, Paris <p>b) The Experience of the Credit Guarantee & Investment Facility:</p> <ul style="list-style-type: none"> - Mr. Kiyoshi Nishimura, CGIF's Chief Executive Officer <p>c) Indonesia Infrastructure Guarantee Fund (IIGF):</p> <ul style="list-style-type: none"> - Mr. Armand Hermawan, PhD, IIGF's Chief Finance Officer, Indonesia <p>d) The Role of Export Credit Agencies (ECA):</p> <ul style="list-style-type: none"> - En. Chairil Mohd Tamil, Chief Business Officer, EXIM Bank Malaysia
15:00 – 15:30	Coffee Break (EGM evaluation)

8. Policy recommendations (Part II)

15:30 – 16:45	Roundtable discussion
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9. Concluding Remark

16:45 - 17:00	<p>Chairperson's remarks</p> <p>Concluding remarks and wrap up</p> <p>Mr. Peter O'Neill, Chief Transport and Policy Section, Transport Division, UNESCAP</p>
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