



ARTNeT Survey on ‘Setting the future research agenda on NTMs’

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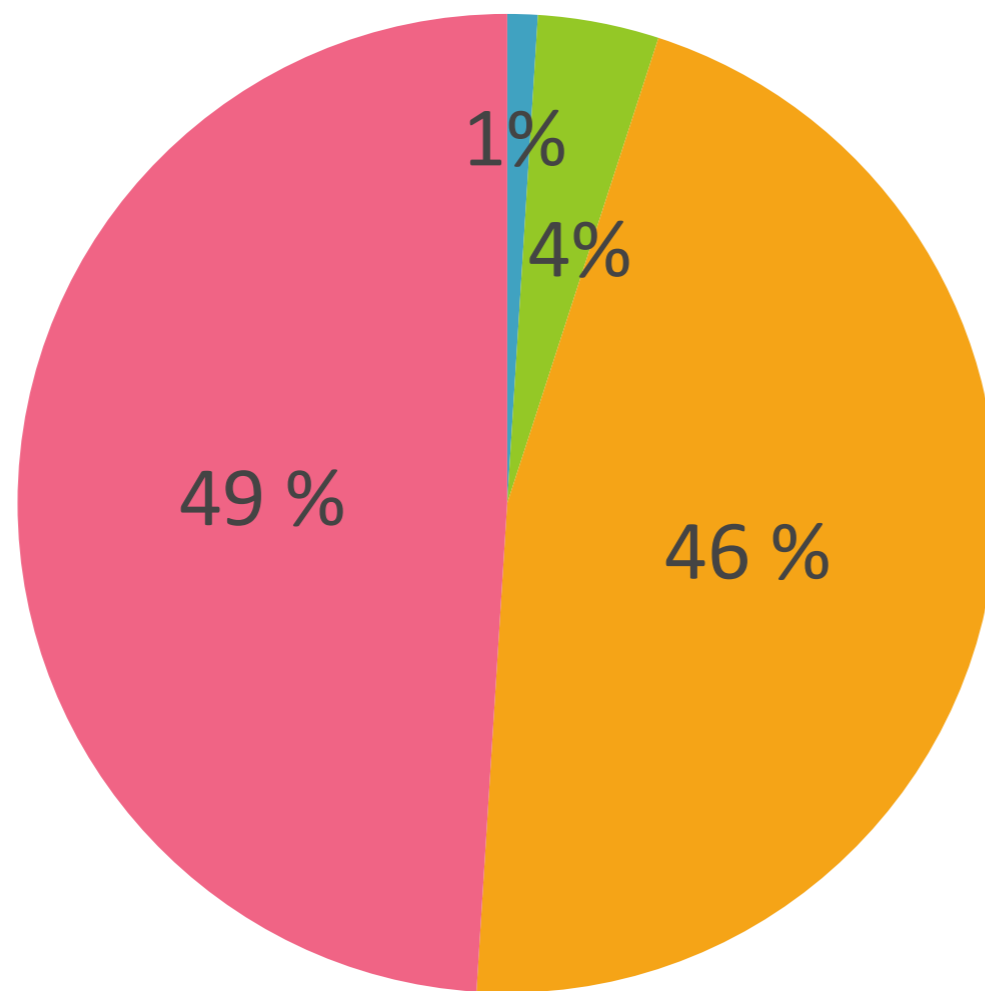


Survey overview

- Survey on ‘Setting the future research agenda on NTMs’
- Circulated among ARTNeT members and network
- Received 102 responses
- Collected responses on :
 - current NTM classification,
 - policy relevance of current NTM research
 - future research agenda on NTMs



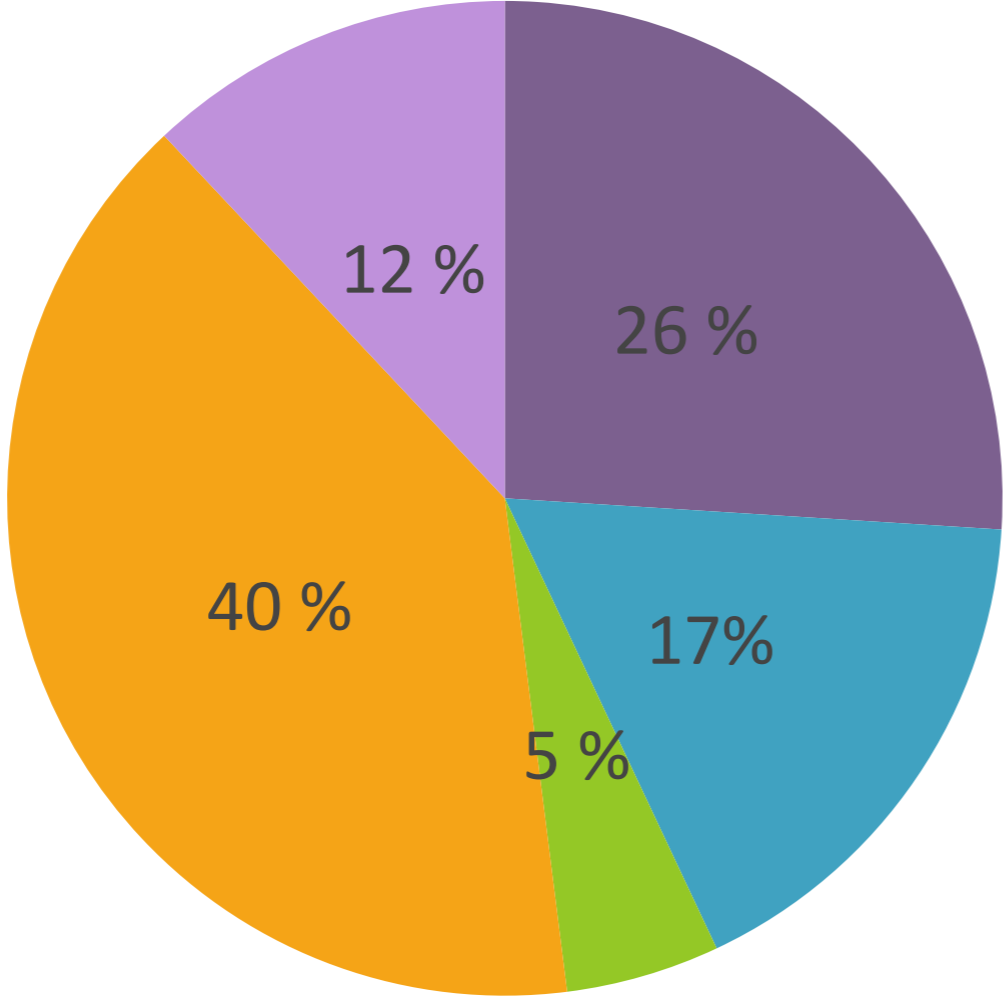
Education Level



- Diploma or vocational education
- Undergraduate
- Post-graduate
- PhD



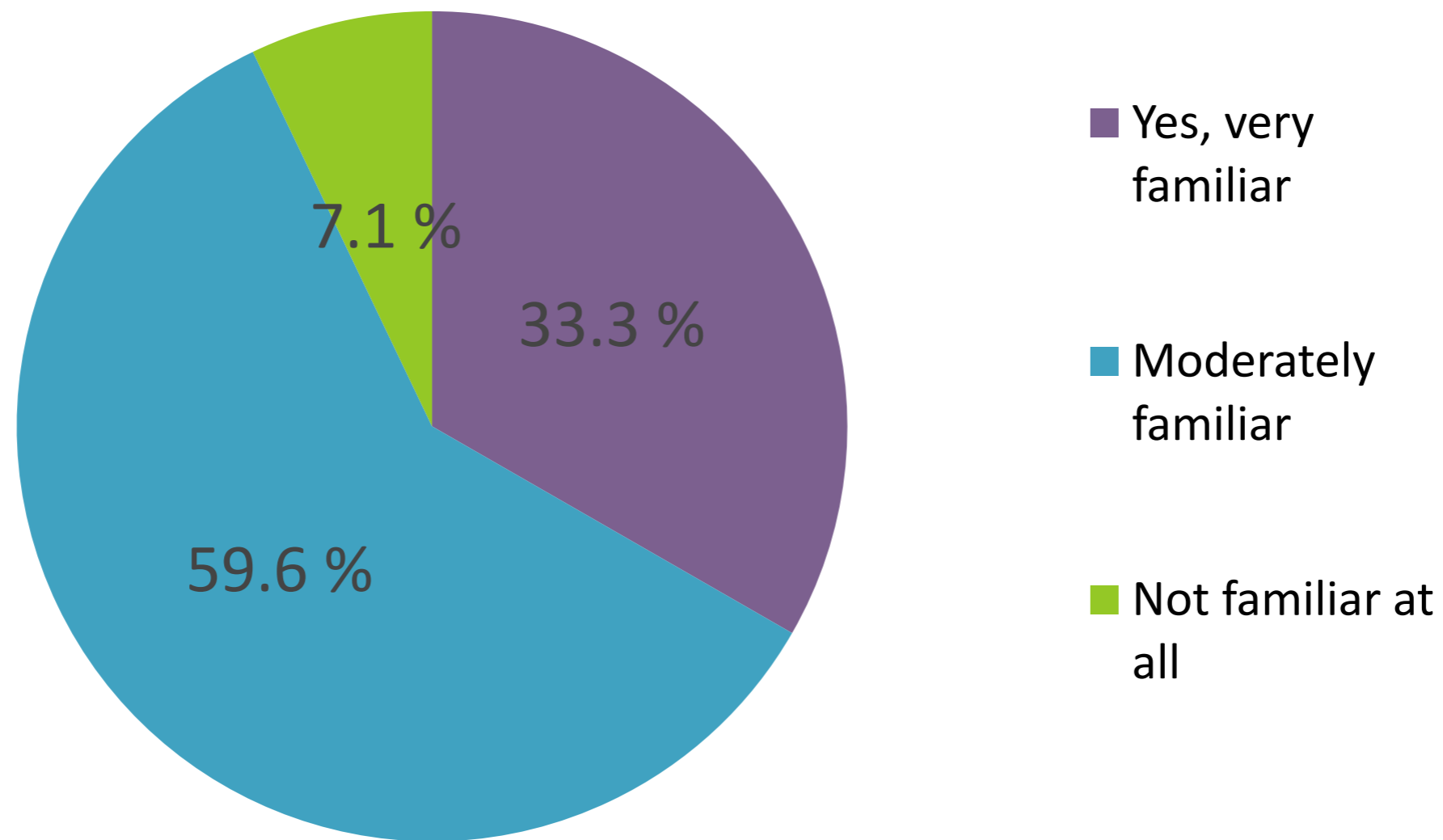
Affiliation



- Governmental sectors
- International organization
- Business
- Academia
- Others



Are you familiar with the current UNCTAD classification of NTMs?





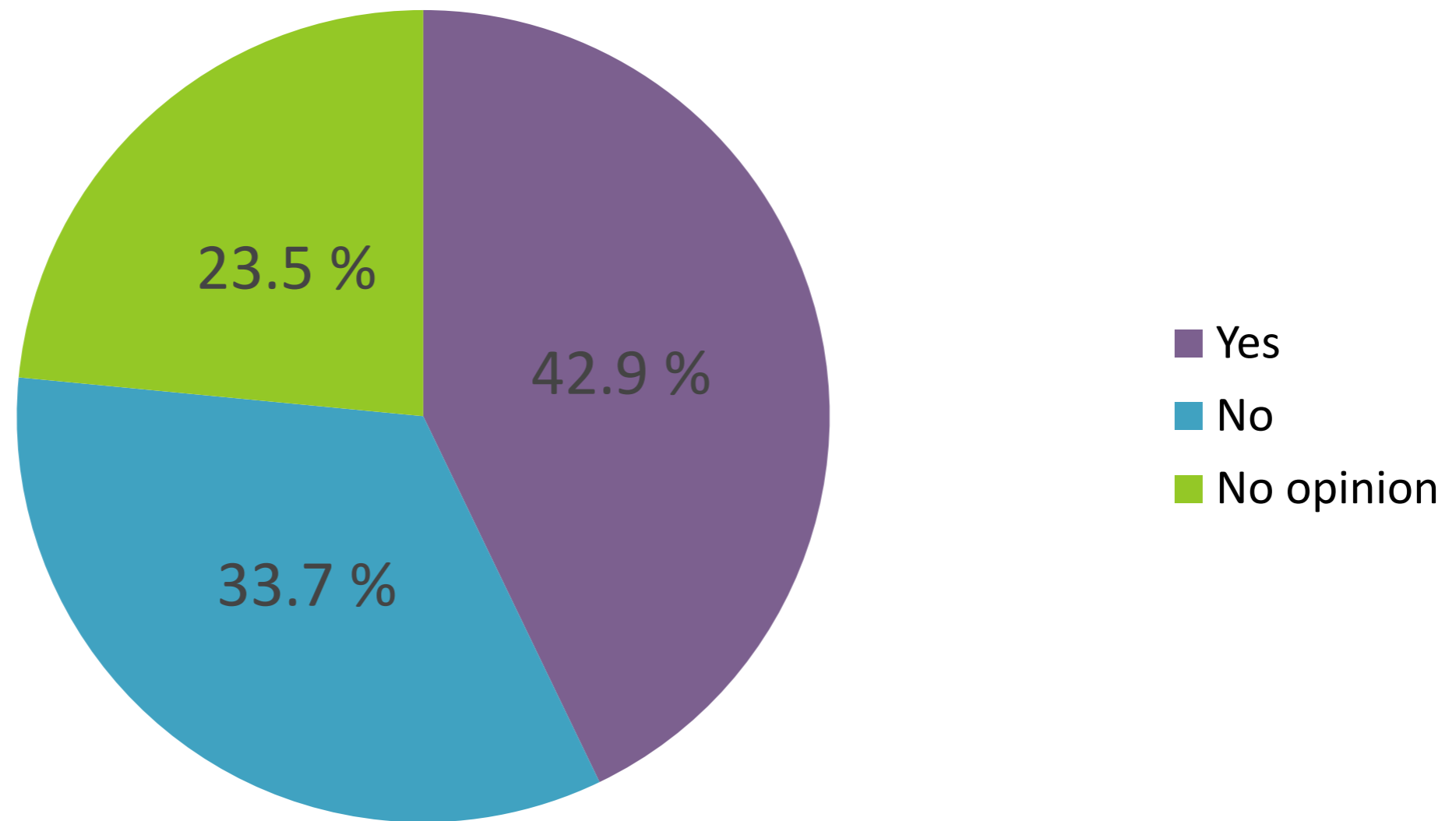
Specific Comments : UNCTAD classification

- More chapters devoted to export side
- Use Harmonized system codes (6 digit) or/and other extended codes for goods subject to NTM at borders; - Development of national systems; - Translation into other national languages.
- Integration of implementation aspect (procedures), exchange rate policies,
- Expand on GI, IPR, environmental standards, RoO, subsidies, government procurement, security, protection against trade deflection, transit agreements.
- Avoid redundancy of measures through clearer classification





In your opinion is the current research on NTMs adequately policy relevant?



Specific Comments : Future Research Agenda



- Need more micro level studies including at firm level (egs : TBT in the food sector)
- Determining how businesses actually think about NTMs
- Good governance and NTMs
- Implications of NTMs on FTAs
- How to speed up regulatory convergence and harmonization, also at regional level
- How to identify NTMs that are Non-tariff barriers





Specific Comments : Future Research Agenda



- NTMs impact on poverty and inequality, services trade, technology transfer, value chains, welfare (producer and consumer)
- Real health impact of SPS applied agricultural products
- Analysis of NTMs which has environmental protection objectives and their actual impact
- Role of Private Standards
- Use of national languages as an NTM



Thank you



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